Portfolio: ICL Wager
Prepared using The NAIC Investor's Toolkit

NATIONAL ASSOCIATION OF INVESTORS CORPORATION
NAIC
INVESTMENT EDUCATION FOR INDIVIDUALS AND CLUBS SINCE 1951

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Portfolio Evaluation Review Technique

Date 11/12/2004

DIV	COMPANY	% YLD	EST EPS	EPS			SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR END	$	% CHG	MILL $	% CHG	MILL $	% SALES	% CHG	$	% CHG				HI	AVG	LOW					LOW PRICE	HIGH PRICE
0.00	Affiliated Comp Svcs	0.0	3.23	09/04	0.72		1,046.2		150.7	14.4%		2.74		18.4	59.59	85.3	22.0			18.0	102.4	2.9	18.3	32.7	137.9
				09/03	0.62		1,036.6		138.9	13.4%		2.33			11/12/04		18.9								
						16.1%		0.9%	8.5%				17.6%						15.8						
0.76	Commerce B ancorp	1.3	3.63	09/04	0.85		369.0		107.9	29.2%		3.10		16.6	60.15	82.9	20.0			17.0	97.6	3.2	19.	36.1	136.0
				09/03	0.67		283.2		74.7	26.4%		2.47			11/12/04		17.5								
						26.9%		30.3%	44.4%				25.5%						15.0						
0.00	Fiserv	0.0	2.16	09/04	0.52		958.1		166.3	17.4%		1.88		17.5	37.89	62.6	25.3			15.0	116.8	3.7	20.3	22.5	95.6
				09/03	0.41		786.0		131.8	16.8%		1.49			11/12/04		21.1								
						26.8%		21.9%	26.2%				26.2%						16.9						
0.40	Harley-Dav idson	0.7	3.31	09/04	0.77		1,378.2		355.0	25.8%		2.88		17.8	58.85	71.4	27.2			15.0	118.5	4.1	22.4	35.0	157.5
				09/03	0.62		1,208.3		290.2	24.0%		2.38			11/12/04		21.5								
						24.2%		14.1%	22.3%				21.0%						15.7						
0.00	Lincare Ho ldings	0.0	2.97	09/04	0.69		322.0		112.9	35.1%		2.58		12.6	37.45	69.0	20.0			15.0	84.1	4.9	22.6	24.0	103.8
				09/03	0.59		296.3		96.5	32.6%		2.07			11/12/04		15.0								
						16.9%		8.7%	17.0%				24.6%						10.0						
0.16	Lowe's	0.3	2.95	07/04	0.89		10,169.0		1,143.0	11.2%		2.52		20.4	60.25	81.4	31.3			17.0	120.2	4.1	23.7	32.5	172.8
				07/03	0.75		8,666.0		954.0	11.0%		2.11			11/12/04		24.5								
						18.7%		17.3%	19.8%				19.4%						17.6						
0.00	Renal Care Group	0.0	1.90	09/04	0.44		356.1		59.7	16.8%		1.65		17.6	33.49	103.0	20.9			15.0	117.5	2.3	15.7	18.0	69.4
				09/03	0.35		253.8		49.7	19.6%		1.37			11/12/04		17.2								
						24.6%		40.3%	20.2%				20.4%						13.4						
0.00	Sungard Da ta Systems	0.0	1.59	09/04	0.37		899.3		181.0	20.1%		1.38		16.8	26.63	77.7	20.0			15.0	111.9	4.0	15.9	19.3	55.6
				09/03	0.32		742.4		155.1	20.9%		1.22			11/12/04		17.0								
						15.6%		21.1%	16.7%				13.1%						14.0						
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB